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Presentment Date: March 4, 2011

Time: 12:00 p.m.

Objections Due: March 4, 2011

Time: 11:00 a.m.

*Attorneys for Irving H. Picard, Trustee for the
Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC
and Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

No. 08-01789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF PRESENTMENT OF MOTION FOR AN ORDER APPROVING THE
RETENTION OF GRAFF & PITKOWITZ RECHTSÄNWALTE GMBH AS SPECIAL
COUNSEL NUNC PRO TUNC AS OF FEBRUARY 1, 2011**

PLEASE TAKE NOTICE that upon the motion of Irving H. Picard, as trustee
("Trustee") for the substantively consolidated liquidation of the business of Bernard L. Madoff
Investment Securities LLC ("BLMIS") and the estate of Bernard L. Madoff, for entry of an order

approving the retention of Graf & Pitkowitz Rechtsanwälte GmbH (“Graf & Pitkowitz”) as special counsel to the Trustee, *nunc pro tunc*, as of February 1, 2011, the undersigned will present the attached motion (the “Motion”) and proposed order (the “Order”) to the Honorable Burton R. Lifland, United States Bankruptcy Judge, for signature and entry on **March 4, 2011 at 12:00 noon.**

PLEASE TAKE FURTHER NOTICE, that objections, if any, to the Motion (“Objections”), shall (i) be in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure, Local Bankruptcy Rules and General Orders, (iii) specify the name of the objecting party and state with specificity the basis of the objection(s) and the specific grounds therefor, (iv) filed in accordance with the electronic filing procedures for the United States Bankruptcy Court for the Southern District of New York, with a proof of service, and a courtesy copy delivered to the Chambers of the Honorable Burton R. Lifland, One Bowling Green New York, New York 10004, (v) served upon (a) Baker & Hostetler LLP, Counsel for the Trustee, 45 Rockefeller Plaza, New York, New York 10111, Attn: Marc E. Hirschfield and (b) the Securities Investor Protection Corporation, 805 Fifteenth Street, NW, Suite 800, Washington, DC 20005, Attn: Kevin H. Bell, so as to be received no later than **11:00 a.m. on March 4, 2011.**

PLEASE TAKE FURTHER NOTICE, that in the event any Objections are timely served and filed, a hearing may be held before the Honorable Burton R. Lifland, United States Bankruptcy Judge, at a date to be scheduled by the Court, upon such additional notice as the Court may direct. The moving and objecting parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE, that, unless Objections are timely served and filed, the proposed Order may be signed without a hearing.

Dated: New York, New York
February 25, 2011

Respectfully submitted,

/s/ Marc Hirschfield

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Bernard L. Madoff*